



# Doing Business With Lawrence Berkeley National Laboratory (LBNL)

Presented by:

**BECKY CORNETT** 

Chief Procurement Officer

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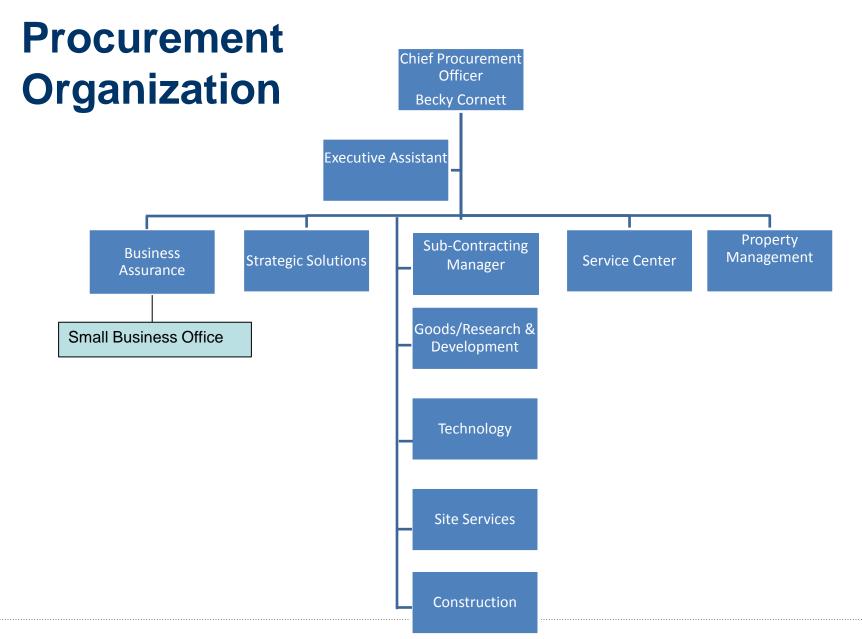
BERKELEY COMMUNITY ADVISORY GROUP (CAG)

# **Berkeley Lab**

Lab Director **Chief Operating** Officer Office of the Chief Financial Officer (OCFO) **PROCUREMENT** 









# **Procurement Policy**



- Follow the Federal and Department of Energy (DOE) Acquisition Regulations (FAR and DEAR) guidelines, as required by the UC/DOE Management and Operating Prime Contract for LBNL
- The LBNL Procurement Standard Practices (SPs) comprise the approved procurement system used at LBNL for its procurement.
- The SPs are established with the concurrence of the UC Laboratory Management Office (UCLO) and approved by the DOE contracting officer
- The SPs implement numerous requirements and best practices, such as delegations of authority and conflicts of interest restrictions; Buy American, Small Business utilization, and Environmental, Safety, and Health requirements



## **Procurement Solicitation Process**

- Award to the supplier whose offer is the most advantageous to the Laboratory
- Low Price Technical Acceptable solicitations conducted when cost/price IS the primary factor
- Best Value Source Selection (BVSS) solicitations conducted when cost/price is NOT the primary factor





#### **2011 Procurement Volume**





Dollars Costed	
Purchase Orders	\$411.3M
PCard	\$16.2M
TOTAL:	\$427.6M



# **Local Direct LBNL Purchasing**

- Total invoices paid on regular Purchase Orders -

Berkeley **\$22.0M** 

Walnut Creek **\$6.0M** 

**FY11** 

Emeryville \$831K

Oakland \$5.0M

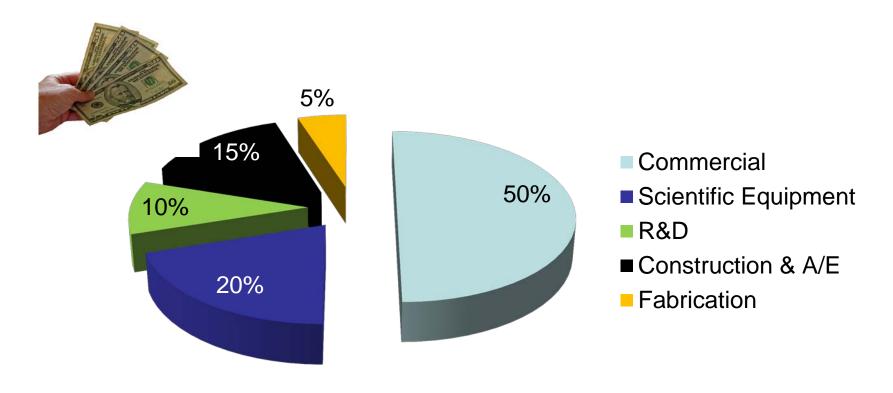


## **Success stories in Berkeley community**





# **How We Spend Our Procurement dollars**





# **Existing eCommerce contracts**



Computers, peripherals, software, electronic supplies

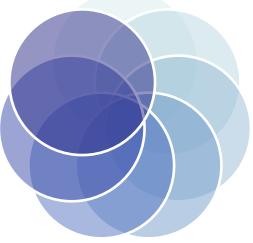


Industrial tools and supplies

Gas and gasrelated supplies



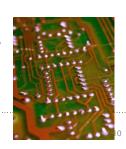
Office products



Industrial tools & supplies, and lab safety supplies



**Electronic** components



High vacuum products, valves, and fittings





# **Small Business Goals**



Funding might be cut or decreased substantially if our Small Business goal is not met Department of Energy (DOE) sets the SB goal every year. It's in the range between 48% - 51%. LBNL's FY12 Small Business goal is <u>50.2%</u>. Socioeconomic goals are set for Woman-owned, Hubzone, 8(a), Service-disabled Veteran and Veteran owned Small Business We have exceeded the SB goals in FY08 & FY09 & FY10



# Total combined Large and Small businesses Spending FY2009 – FY2011

FY12 Small Business Goal = 50.2%

FY09

- Small Business = 50.8%
- Large Business = 49.2%

FY10

- Small Business = 50.9%
- Large Business = 49.1%

**FY11** 

- Small Business = 49.7%
- Large Business = 50.3%



# **Small Business Guidelines**

# Purchase Orders < \$150K

Mandatory set-aside for small business

Purchase Orders >\$150K < \$499K

Designated for small business if competition exists

Purchase Orders > \$500K

Advance Acquisition Alert process is required

Subcontracts ≤ \$3M

 Can be sole-sourced for Hubzone, Service-Disabled Vet, and 8(a) with some exceptions



### As a Small Business supplier, where do I start?

Small Business website:

http://www.lbl.gov/Workplace/CFO/pro/small-bus/

- At the above link, you should be able to...
  - Register in Berkeley Lab's internal supplier database
  - View all upcoming contracting opportunities
  - View all upcoming Outreach Activities (business matchmaking, tradeshows, conferences...)
  - Peruse our Procurement's website to be familiar with our mission, Procurement and CFO organization, and our Terms & Conditions.





## LBNL's Procurement Home Page



Everything you need to know about how to do business with LBNL is listed on our Procurement Home Page

http://www.lbl.gov/ Workplace/CFO/pro/ business.html



# Ways to make contact with Procurement

Check out Procurement Department Directory http://www.lbl.gov/Workplace/CFO/Assets/docs/pro/staff.pdf



- Contact the appropriate Buyer
- Send literature to Buyer and End users
- Maintain contact with the Small Business Office

Peruse LBNL's website <u>www.lbl.gov</u> to be familiar with Lab's mission



# **Contracting Opportunity Resources**



Facilities projects home page for Construction & A/E opportunities:

https://facilitiesprojects.lbl.gov

DOE's forecasted opportunities:

https://hqlnc.doe.gov/forecast

All Federal government opportunities over \$25K

http://www.fedbizopps.gov



## **QUESTIONS**

#### Regarding Procurement:

#### **Becky Cornett**

Phone: 510-495-8186

Fax: 510-486-4380

Bcornett@lbl.gov



#### Regarding Small Business:



#### **Hanh Le**

Phone: 510-486-4596

Fax: 510-486-4502

hmle@lbl.gov

