



eSRA Update

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How to Find eSRA?

1. A - Z Index under “eSRA Proposal System”
2. Type “Grants” in your browser (from inside of LBNL)



eSRA Upgrade

- Upgraded the underlying platform May 7th.
- Should not see any visible difference.
- **Clear your cache**



Just-in-Time

OSPIP CO

- Update Sponsor & App #, upload eApplication
- Request Other Support
- Request updated F&A
- Request other docs

Research Team

- Find eApplication in History section
- Upload Other Support
- Upload F&A
- Upload other docs



Post-Submission Approvals

(partially implemented)

OSPIP - Check with eSRA Development Team for each proposal where/when these approvals are needed to see if development and implementation has been completed.

Proposal Team – follow instructions, on a case-by-case basis about how to request and obtain approvals or provide information.



Human / Animal Certification

Now

- Email request from OSPIP
- Manual creation of CRF
- Email CRF to HARC
- HARC creates Certification
- HARC emails certification to OSPIP

Soon

- Activity to request CRF in eSRA
- Proposal Team completed CRF
- Send CRF to HARC via Activity in eSRA
- HARC certifies in eSRA



Conflict of Interest

Now

- **Proposal Specialist sends to RIIO hard copies of “yes”**
- **RIIO sends approval to OSPIP via email**
- **OSPIP CO enters approval in RAPID**

Soon

- **eSRA notifies RIIO of “yes” responses**
- **RIIO approves in eSRA**



DOE Approvals

Now

- OSPIP creates approval reports in RAPID
- OSPIP sends approval requests and proposal and NEPA-CEQA to DOE via email
- DOE approves in RAPID

Soon

- Activity in eSRA to request DOE review
- DOE approves in eSRA



NEPA-CEQA

Now

- OSPIP reminds Proposal Group to request approval
- Proposal Group sends request to NEPA-CEQA via email with copy of proposal.
- NEPA-CEQA approval by email to OSPIP
- OSPIP enters approval in RAPID

Soon

- Automated request from eSRA to NEPA-CEQA
- NEPA-CEQA approves in eSRA



Creating Awards from eSRA Proposals

(in development)

OSPIP - Check with eSRA Development Team for each proposal ready to be awarded to see if development and implementation has been completed.



Move Proposal to RAPID

Now

- **eSRA Development Team will create the proposal in RAPID with only the information required to generate an award.**

Soon

- **Automated function when changing states during Negotiations**



Request AR Approval

Now

- Email to request review and approve in RAPID with copy of award document.

Soon

- Automated notification to request AR approval when moving from Proposals to Award Prep.
- CA can access the proposal in eSRA for review
- Approval is in RAPID.



Generate Award

Now

- Generate award in RAPID

Soon

- Activity in eSRA



Notify Research Team of New Award

Now

- OSPIP CO Generates SPAA
- OSPIP distributes SPAA via email

Soon

- Automated notification to Research Team
- Research Team accesses the eSRA Replacement for the Award Authorization in eSRA.
- Research Team can print Award Authorization.